A Guide to Using CERT+

CERT

MAINPRO+ CERTIFICATION PLATFORM



Review Mainpro+ Certification Standards: Standards for Continuing Professional Development (CPD) PROGRAM PROVIDERS



Understanding Mainpro+® Certification

Standards for continuing professional development program providers



THE COLLEGE OF FAMILY PHYSICIANS OF CANADA Department of Continuing Professional Development

We strongly advise that providers review the guide before beginning a Mainpro+ certification application.

You can find the guide at <u>https://www.cfpc.ca/en/education-</u> professional-development/cpdprogram-certification/cpd-programcertification

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Create a CERT+ Provider Account

• Go to <u>https://certplus.cfpc.ca/login</u> and select **Click here to register**.

THE COLLEGE OF FAMILY PHYSICIANS OF CANADA	LE COLLÈGE DES MÉDECINS DE FAMILLE DU CANADA	
MY HOMEPAGE		
	Login	
	Password	
	Forgot password?	Login
	Not registered yet? Click here to register.	
		THE COLLEGE OF FAMILY PHYSICIANS OF CANADA

Create a CERT+ Provider Account

• Complete the required (*) fields

Note: Only the registrant will have access to the account. You can grant access to an application for additional users through the Change Manager button.

Cotege of Family Physic: × ► ← → C Secure https://www.certplus.c	ccca/registration.appx 🚯	
TIP: Ensure the email	Register	
you choose is one you	Enal * Fist Name *	
use regularly.	Last Name *	
	Member ID	
	Phone Number *	
	Fax	
	Address 01 *	
	Address 02	
	Provins *	
	Country *	
	Postal Code *	
	Preferred Language * O English O French	
	Continue	
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Create a CERT+ Provider Account (cont'd)

- Create a Username and Password
- Select a Security Question and provide the Security Answer
- Review the Terms of Service , select I Agree, and then click Continue

tplus.cfpc.ca/registration.aspx		
MY HOMEPAGE		
Register		
Prese create a Username, Password and add your own Stecutly Question. The Security Question Also, please indicate that you have read and agree to the terms of service below.	Question will be used to retrieve a forgotten password.	
Contim Passwort* The Security Question will be used to retrieve a forgotion password. Please select one of the q answer block. Security Question* (What is your mother's maiden name? *	e questions from the drop down menu and provide your	
Security Answer Please indicate that you have read and agree to the terms of service below. Terms of Service Terms Certiples EULA END USER LICENSE AGREEMENT BY ACCESSING OR USING THE CERT+ WEBSITE, YOU AGR POLLOWING PROVISIONS AND ENTER INTO A LEGALLY DH ACREEMENT WITH CERT+ WIGHCH FOR PUPPOSICIANS OF CAN CHICLUDES INFORM	GREE TO ALL OF THE BINDING THS ARGEEMENT NAADA CECITYCOM	
Terms of Use Privacy Policy	Continue Continue	
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Create a New Program Application

Log into your CERT+ account at <u>https://certplus.cfpc.ca/login</u>



Contact 03
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	MY HOMEPAGE
	Login
	Username
	Password
	Login
	Forgot password? Not registered yet? Click here to register.
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• Select the appropriate Role: Provider

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Please Select a Role		
 Planning Committee Member Provider 		
		CONTINUE

Notes

- Account holders may have more than one role and need to ensure they are entering the correct area (e.g., a planning committee member may also have a provider role)
- Providers must select the Provider role to create a new application or change/edit an existing application



Click ENTER NEW APPLICATION

HOME APPLICATIONS PROGRAMS	SESSIONS				May-1
UICK LINKS	Pending	Action By Me	Applic	ations - Search By Name o	r ID SEAR
My Profile My Provider Foole	o Applica	tions (0)			
CERT+ Tutorial	ID	NAME	CREDIT CATEGORY TOTAL	PROGRAM START DATE	STATUS
UTSTANDING ITEMS	No Record Found				
APPLICATIONS	E Session	ns (0)			
SESSIONS	ID	NAME LOCATION, CITY, PROVINCE	CREDIT CATEGORY TOTAL	SESSION START DATE	STATUS
	No Record Found				
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Select A brand New Application and click CONTINUE

			Logged in as Jessica Black Contact Us @	Logou
THE COLLEGE OF FAMILY PHYSICIANS OF CANADA	🔢 Cert+			R
	Do you want to crea	ate a brand new application or copy from a previous pro	ngram?	N PLATFORM
IDING ACTION BY ME	A brand New Apple A	pplication	ENTER NEW APPL	ICAT
HOME APPLICATIONS PROGRAMS	Copy from a pre	avious program		May-19,
QUICK LINKS	Funding r	COOR By MC	CANCEL CONTINUE	EARCI
My Profile My Provider FAQ's	o Applicatio	ons (0)		
CERT+ Tutorial	ID	NAME	CREDIT PROGRAM START DATE STATUS	\$
OUTSTANDING ITEMS	No Record Found			
APPLICATIONS	Sessions	(0)		
SESSIONS	ID	NAME LOCATION, CITY, PROVINCE	CREDIT SESSION START DATE STATUS	ŝ
	No Record Found			
TIP: If you are resubmittin can choose Copy from a p program title from the dro populate fields based on t	g an applicatic revious progra p-down menu he previous su	on for recertification you am and select the I. The application will Ibmission.	THE COLLEGE OF FAMILY PHYSICIANS	MIL

Complete each application section

ENTER NEW APPLICATION

PROGRAM DETAILS	FINANCIAL	LOCATION & CREDIT	PLANNING	QUALITY CRITERIA & DOCUMENTATION	PAYMENT		
-0						D	
Before beginning the applic: review process or a rejectior Do you intend to deliver this	ation for Mainpro+ Certifi n of the application for ce program in Quebec? *	cation providers are expected to re rtification. Ves No	view the Understanding N	lainpro+™ Certification guide thore	oughly. Failure to a	dhere to Mainpro+ guidelines may result i	
*Indicates Required Fiel	ld/Question						
Program Title: *	Т	P: The Program Star	t Date must be	e a minimum of six w	veeks		
Program Start Date: *	< pr	ior to program com	mencement.				
Provider Organization:	*	Provider ABC				Need a different Provider	
Contact First Name: *						Î	
Contact Last Name: *					ſ	TIP: The fields are pro-	opulatod
Email: *						based on the profile. Se	elect a nev
Telephone: *						provider using the Sear	ch box an
Application Contact (if o	different than above):					entering an email addr name does not appear.	ess. If a use the +
Contact First Name:						button to add a differen	nt provide
				THE COLLEGE O FAMILY PHYSICIAN OF CANAD	F ******	LE COLLÈGE DES MÉDECINS DE FAMILLE DU CANADA	

 Once you complete the first section of the application you can save your work (click SAVE AND FINISH LATER) and return at any time to complete and submit the application

MAINPRO+ CERTIFICATION APPLICATION

PROGRAM DETAILS	FINANCIAL	LOCATION & CREDIT	PLANNING	QUALITY CRITERIA & DOCUMENTATION	PAYMENT	
	-0					
Program Titl Statu Program Start Dat	e: Application Test - Je s: In Progress e: 08/05/2016	essica June 6 2016		Category: Total Credits Requested:	Group Learning 2	
*Indicates Required Field/G	luestion					
Does this program receive support from a for-profit co organization? *	financial or in-kind ompany or	🔵 Yes 💿 No				
Does this program receive support from a not-for-pro	financial or in-kind fit organization? *	O Yes O No				
Please describe in detail ho including the name of the p or medical institution resp speaker and scientific plan honoraria and travel: *	ow funds will be used ohysician organization onsible for paying ning committee					
Please describe all costs to	participants including r	egistration fees, education materials	, meals, accommodation	, and social events:		
Registration fee: CAD *		CAD				
Additional costs to particip detail):	oants (describe in					
Are there any social events associated with this progra	or activities am?*	🔵 Yes 💿 No				
					CANCEL BACK	AVE AND FINISH LATER CONTINUE
				THE COL FAMILY PHY OF	LLEGE OF YSICIANS CANADA	LE COLLÈGE DES MÉDECINS DE FAMILLE DU CANADA

Upload Required Documents

- Document requirements may vary depending on the type of application you are submitting (provincial; national; one, two, or three credits per hour, online, etc.)
- Note: COI Disclosure forms must comply with the National Standard
- You cannot proceed to the payment page until a file is uploaded for each of the required documents:
 - Content of the program/activity
 - COI slide template (mitigating bias slide must be completed at the time of submission)
- COI Disclosure Forms (planning committee members)
- Summary of previous event evaluations
- A copy of the program/session evaluations(s) forms(s)/format(s)
- \circ $\,$ Program invitation or brochure
- Sponsor branding
- Tools used to facilitate needs assessment
- Program schedule
- o Other

Note: Uploaded documents must match the related description (e.g., do not use Other to upload the COI Disclosure Form)



Payment Methods: Credit card or invoice

Applications will not proceed without payment. If you select Invoice, you cannot change to Credit Card once the application is submitted.



CERT+ Application Payment Information

*Indicates Required Field	/Question		
Payor Information			
First Name:*	Last Name:*	MI:	•
Billing Address Line 1:*			
Billing Address Line 2:			
Town/City: *	Postal Code: *	Telephone:	
Country:*			
	v		
Email Address: *	(choo com		
Droviderbrovider4(d)			d
Change Email		↓	b b
		CANCEL	NUE

- Enter contact information for the person responsible for payment/receipt
- Click CONTINUE to go to the credit card payment screen; if you selected **Invoice**, this screen will not appear

Note: Whether you select Credit Card or Invoice you will receive a detailed invoice with a breakdown of the costs

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CERT+ Post-Payment Process

- Once the credit card payment is received the application moves to the CFPC member confirmation stage
- Applications pending payment due to the invoice option will not proceed until payment is received
- If you decide to change payment method from **Invoice** to **Credit Card**, you must contact the CFPC office to make the payment. This pertains to both national and provincial applications.
- Do not email payment information—the CFPC system will block the payment as a security measure
- After payment is completed, an automatically-generated CERT+ email is sent to CFPC members to confirm program involvement
- Only the required CFPC members will received an email to confirm their involvement in the program; other scientific planning committee members are not required to confirm their involvement

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CERT+ Post-Payment Process (cont'd)

- Once members confirm their involvement (one CFPC member for provincial applications; three CFPC members for national, two- and three-credits-per-hour programs) the application will proceed to the administration stage
 - Members can confirm involvement either through their member account (select CERT+ link under Quick Links) or through their CERT+ account.
- The CERT+ Team (administrators) will screen the application submission for any issues before assigning it to reviewers
- If the administrator needs additional information the application will be returned to you (the provider) as "Needs More Information," along with comments about the issue

Note: Missing or incomplete documentation is a common reason for an application to be sent back at this stage.

• All completed speaker COI forms are not required at the time of submission, but must be collected and retained by the Provider in the event of an audit.

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Mainpro+ Reviewer Role

- National applications (programs delivered in more than one province; two or three credits-per-hour; offshore applications) are assessed by two Mainpro+ reviewers
- Provincial applications (programs delivered in a single province) are assessed by one Mainpro+ reviewer
- Review status depends on the overall program score
- Mainpro+ reviewers enter decisions in CERT+ under the following categories:
 - Approved
 - Changes requested
 - o Rejected
- CERT+ sends an email update to the provider indicating one of the above review categories
- Providers are referred to the comments field, to address specific reviewer requests



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CERT+ Program Approval Notification Email

- Information included:
 - Details related to use of Mainpro+ Certification Statements
 - Attendance certificate requirements
 - Instructions for submitting a program session or ethical review if required, to receive final certification
- **Note**: Notification is for approval only. An ethical review/session must be submitted for final certification.
- Mainpro+ approval timelines (from time of approval):
 - one credit-per-hour category 12 months
 - two credits-per-hour category 18 months
 - three credits-per-hour category 24 months



- Log in to your CERT+ account
- On the HOME tab applications with the status Changes Required should appear under the heading **Pending Action By Me**

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QUICK LINKS	Pendiı	ng Action By Me 🗲		Applications - Search By Name of	r ID SEARCH
My Profile My Provider	🔄 Appli	cations (2)			
	ID	NAME	CREDIT CATEGORY TOT	PROGRAM START DATE	STATUS
DUTSTANDING ITEMS	187306	Cr	Group Learning 80.	00 01/16/2019	Changes Required
APPLICATIONS	190299	Committee on Examinations - Family Medicine Certification 2019	Group Learning 80.	00 09/13/2019	In Progress
In Progress (1) Changes Required (1)	E Sess	ions (0)			
SESSIONS	ID		CREDIT	SESSION START DATE	STATUS
	No Record Fo	and a second sec	CATEGORY TOT	AL	
Com Com Com Com Com Committee on Examinations - Emergency Medicine Cec.					
Contact Us @					
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- Open the program application that requires changes
- Click **VIEW COMMENTS** to see reviewer feedback

			~				
APPLICA	TION	DETAIL	S		Applications - Sea	irch By Name or ID	SEAF
Program ID:	00000290						MISTO
Program Title:	Application 1	Test - Jessica May 31	2016				
Status:	Changes Re	equired					
Program Start Date:	07/14/2016						
Creation Date:	05/31/2016						
Last Updated:	06/01/2016						
SHOW ALL							
▶ Program Deta	ils						
▶ Financial							
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 Select the Reviewer requesting changes based on the Comments (for National applications comments from two reviewers may appear; Provincial applications will only show one)

Application Comments

COMMENTS	SUBMITTED BY	ROLE	SUBMITTED DATE
Please update learning objectives	Reviewer 2	National Reviewer	06/09/2016 8:50PM
Please update learning objectives to reflect needs assessment	Reviewer 1	National Reviewer	06/09/2016 8:46PM
	Planning1 Albert	Planning Committee	06/09/2016 2:13PM
	Planning1 BCJohnson	Planning Committee	06/09/2016 2:13PM
	JohnA Doe	Planning Committee	06/09/2016 2:12PM

CANCEL



Read the
 Comments/suggestions

 addressing the
 requested
 changes/concerns to
 the program materials

Application Review		×
Reviewer Review Info		B
Planning Committee		8
Is the planning committee representative of the target audience?	Yes	2
Comments/suggestions:		2
Has the application demonstrated that the planning committee has control over the selection of topics, content, and speakers?	Yes	2
Comments/suggestions:		
Have the organizers provided specific instructions to speakers regarding conflict of interest and ethical requirements?	Yes	
Comments/suggestions:		
Have the organizers provided specific instructions to the speakers regarding the format, Mainpro+ Quality Criteria, and the program learning objectives?	Yes	
Comments/suggestions:		
Is the format and environment appropriate for learning?	Yes	
Comments/suggestions:		
Quality Criteria		
Quality Criterion One: Needs Assessment & Practice Relevance		
Comments/suggestions:	Learning objectives do reflect needs assessme results	o not nent
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OF CANA	DA 🚽 🖪 🛓	DU CANADA

- To make the necessary changes, open the program application and click EDIT
- Upload any newly requested materials/revised documents, etc., under Quality Criteria/Documents, using the small + button
- Do not remove existing application files that were submitted

APPLICA'	TION DETAILS	3	Арр	lications - Search By Name or ID	SEARCH
Program ID: Program Title: Status:	00000175 National Program For Reviewer Trai Changes Required	ining Part 2		VIEW COMMENTS	HISTORY
Program Start Date: Creation Date: Last Updated: SHOW ALL	07/02/2016 04/28/2016 05/06/2016				1
 Program Detai Einansial 	ls				
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- Use the Comments field on the Payment screen to respond to reviewer comments/requests and click **SUBMIT**
- Ensure the application has moved completely out of your account; if Changes Required still displays, the changes have not been submitted
- You must log a response within 30 days of the notice of required changes; the program application will be rejected if no response is received within 30 days

	MAINPRO+	CERTIFI	CATION APPL	ICATION				
	PROGRAM DETAILS	FINANCIAL	LOCATION & CREDIT	PLANNING	& DOCUMENTATION	PAYMENT		
		\sim	\bigcirc					
	Program Ti Stat Program Start D:	tle: National Program us: Changes Needed ate: 07/02/2016	n For Reviewer Training Part 2 I		Category: Total Credits Requested:	Group Learning 5		
Comments*	*Indicates Required Field	Question						
is a required	Comments *	as already been submitt	ed. Please click Submit to continue"					
field.								
~						CA	SUBMIT	
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CERT+ Program Rejected Notification Email

- The CERT+ administrator will review a Rejected application to ensure that the issue is not something that can be addressed under the Changes Required option
- Information sent to providers will include the notification of Rejected
 - You must to log into the CERT+ account in which the program is located to see the reviewer results
- Follow-up option 1: Submit a new application and fee payment
- Follow-up option 2: Submit an appeal to the CFPC office; you can email an appeal letter to <u>certplus@cfpc.ca</u>

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CERT+ Ethical Review Submission

- If an approved program has for-profit support, an ethical review submission is required for each session delivered
- All programs delivered outside of Canada are required to submit an ethical review, regardless of program financial support
- The ethical review must be submitted 10 business days prior to the program delivery date
- Log into your CERT+ account
- On the PROGRAMS tab, select the Program Title for which the ethical review is to be submitted, and then click ADD SESSION



CERT+ Ethical Review Submission (cont'd)

- Complete any required fields on the ENTER NEW SESSION screen
 - If you choose to include the program in the CFPC Calendar of Events, all information entered will appear on the CFPC public website
 The session **Duration Time** cannot be longer than the approved

amount

Click **CONTINUE** to advance to the next screen (two screens to be completed) Note: Make sure the correct province is selected; if the incorrect one is listed the submission will be rejected

Ilege of Family Phi X () Participants CFPCCert X)	The College of Family Phy × connect/addSession/		
TER NEW SESSION			
ssion Details			
ndicates Required Field/Question			
ease provide information for local contact person.			
/ould you like this session to appear on the CFPC member ublic-accessible Calendar of Events?*	⊙ Yes ⊙ No		
lease complete the following for your upcoming CPD rogram session			
ession Title *	Insulin in Diabetes - Exciting Times		
ession Contact First Name *			
ession Contact Last Name *			
ession Contact Email *			
ession Contact Phone *			
ssion Date *		=	
ession End Date *			
ease provide the Duration Time: *	3 Hour(s) 30	Minutes	
	Change Duration		
redit Category	Group Learning		
redit Per Hour	1		
otal Session Approved Credits:	3.5		
tal Session Requested Credits:	3.5		
ession Venue *			



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CERT+ Ethical Review Submission (cont'd)

- At least one of the following three types of documents must be uploaded in order to submit the session for ethical review:
 - Session and invitation and materials
 - Completed COI slides
 - Other Promotional Materials

Note: The Other Promotional Materials type is optional.

• All completed speaker COI forms are not required at the time of submission, but must be collected and retained by the Provider in the event of an audit.



CERT+ Ethical Review Submission (cont'd)

- A Session Identifier will be assigned; the number is nine digits (the first six refer to the Program ID, the next three are the Session ID (e.g., 123456-001)
- Ethical review applications are submitted to the Chapter (provincial and national programs) or the CFPC office (programs delivered outside of Canada)
- The ethical review application fee is applied at the time of submission
 - Credit card payment—the submission will proceed to the review stage
 - Invoice option—the submission will not proceed until the payment is received

Note: For provincial programs the first ethical review fee is included in the initial application fee.



CERT+ Ethical Review Changes Required Notification Email

- Log into your CERT+ account
- On the HOME tab applications with the status Changes Required should appear under the heading Pending Action By Me
- Go to Sessions

sions	← → C A https://certplus.cfpc.ca/certplus/#/quick	kconnect/applicant				* *
- VI \r	PENDING ACTION BY ME					ENTER NEW APPLICATION
	HOME APPLICATIONS PROGRAMS SE	ISSIONS				jui-11, 2019
	QUICK LYINS	Pending Actio	on By Me 🧲	A	pplications - Search By Name or	DSEARCH
	My Profile My Provider	Applications (0)))			
		10	NAME	CREDIT CATEGORY TOTAL	PROGRAM START DATE	STATUS
	OUTSTANDING ITEMS	No Record Found				
	APPLICATIONS	Sessions (1)	\leftarrow			
	SESSIONS Changes Required (1)	ID	NAME LOCATION, CITY, PROVINCE	CREDIT CATEGORY TOTAL	SESSION START DATE	STATUS
		aal A tenc	MDAANA Conference / New Jersey, Jersey City	Group Learning 5.50	12/28/2018	Changes Required
	Constitution de					
			Terms Of Use Privacy Policy Accessibility Policy	Home		
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CERT+ Ethical Review Changes Required Notification Email

- Open the session requiring changes
- Click VIEW COMMENTS to see changes requested
- Click EDIT to make requested changes/upload new documents
- Enter your comments in the Required Comments* field and then click
 SUBMIT

NDING ACTION BY ME	14 2		ENTER NEW APPLICATIO
HOME APPL	LICATIONS PROGRAMS	SESSIONS	Jun-03, 20
SESSION	DETAILS		Applications - Search By Name or ID SEARCH
Session Id:	00000290-001		EDIT VIEW COMMENTS
Session Title:	Application Test - Jessica M	ay 31 2016	A A
Status:	Changes Required		T T
Session Start Date:	06/24/2016		
Creation Date:	06/03/2016		
Last Updated:	06/03/2016		
SHOW ALL			
Session Details	3		
▶ Session Docum	nents & Comments		
2	3		THE COLLEGE OF FAMILY PHYSICIANS OF CANADA UU CANADA

CERT+ Ethical Review Approval (Final Certification) Notification Email

- Information will include:
 - Final certification notification of session
 - Details related to use of Mainpro+ Certification Statements (for use on Certificate of Participation/Attendance)
 - Any additional information to be submitted post-event (evaluations/attendance sign-in), if requested
- Session ID should be included on the Certificate of Participation/ Attendance
- Members can use the Session ID when reporting their credits



CERT+ Adding a Session: When an ethical review is not required

- This is a mandatory requirement for live, not-for-profit programs with no external support
- Providers should follow the same steps for submitting an ethical review
- There are fewer questions and no fee, and programs are automatically submitted (no approval or document upload required)
- The session status will appear as Submitted



Questions About Using CERT+?

Call the CERT+ Hotline: 1-866-242-5885 or 905-361-8233 or email: certplus@cfpc.ca

